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Attorneys for Georgetown University

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**LEHMAN BROTHERS HOLDINGS INC, et al.,**

**Debtors.**

**Chapter 11**

**Case No. 08-13555 (JMP)**

**Jointly Administered**

**NOTICE OF APPEARANCE AND  
REQUEST FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that Arent Fox LLP hereby enters its appearance on behalf of Georgetown University in this Chapter 11 case. Pursuant to § 1109(b) of the Bankruptcy Code and Rules 2002, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure ("Bankruptcy Rules"), Arent Fox LLP requests that all notices given or required to be given in this case, and all papers served or required to be served in this case, be given and served upon Arent Fox LLP at the office, address, telephone number and facsimile number set forth below and that the following names be added to the mailing matrix on file with the Clerk of the Bankruptcy Court as set forth below:

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PLEASE TAKE FURTHER NOTICE that pursuant to § 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, orders and notices of any applications, motions, petitions, pleadings, complaints or demands transmitted or conveyed by mail, delivery, telephone, telegraph, telecopier, telex or otherwise, which are filed or made with regard to the captioned case and proceedings herein.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance nor any subsequent appearance, pleading, claim or suit, is intended to waive (i) this party's right to have final orders in noncore matters entered only after *de novo* review by a district judge, (ii) this party's right to trial by jury in any proceedings or trial so triable herein or in any case, controversy, or proceeding relating hereto, (iii) this party's right to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal, or (iv) any other rights, claims, actions, defenses, setoffs or recoupments to which this party is or may be entitled to under agreements, in law, in equity, or otherwise, all of which rights, claims, actions,

defenses, setoffs and recoupments this party expressly reserves. Further, this Notice of Appearance constitutes a special appearance and is not to be deemed a consent to or waiver of the right to challenge the jurisdiction of the Bankruptcy Court, including without limitation, the jurisdiction of the Court to adjudicate noncore matters, all of which rights are reserved without prejudice.

Dated: November 25, 2008  
Washington, DC

ARENT FOX LLP

By: /s/ Christopher J. Giaimo  
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**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on November 25, 2008, a copy of the foregoing was forwarded electronically to all parties consenting to service through the Court's ECF system and by U.S. Mail, postage prepaid, to:

Harvey R. Miller Weil Gotshal & Manges, LLP 767 Fifth Avenue New York, New York 10153  Counsel for Debtors	Jacqueline Marcus Weil, Gotshal & Manges, LLP 767 Fifth Avenue New York, New York 10153  Counsel for Debtors
Shai Waisman Weil Gotshal & Manges, LLP 767 Fifth Avenue New York, New York 10153  Counsel for Debtors	Jeffrey S. Margolin Hughes Hubbard & Reed 1 Battery Park Plaza New York, New York 10004  Counsel for James W. Giddens, as Trustee for the SIPA Liquidation of Lehman Brothers, Inc.
Epiq Bankruptcy Solutions LLC Claims Agent (f/k/a Bankruptcy Services LLC) 757 Third Avenue, 3 <sup>rd</sup> Floor New York, New York 10017  Claims and Noticing Agent	James Tecce Quinn Emmanuel Urquhart Oliver & Hedges 51 Madison Avenue, 22 <sup>nd</sup> Floor New York, New York 10010  Counsel for Official Committee of Unsecured Creditors
Susheel Kirpalani Quinn Emmanuel Urquhart Oliver & Hedges 51 Madison Avenue, 22 <sup>nd</sup> Floor New York, New York 10010  Counsel for Official Committee of Unsecured Creditors	Ian T. Lowitt, CFO Lehman Brothers Holdings, Inc. 245 Seventh Avenue New York, New York 10019  Debtor
Lehman Brothers Holdings, Inc. c/o Prentice-Hall Corporation System, Inc. 80 State Street Albany, New York 12207  Registered Agent of Debtor	Andrew D. Velez-Rivera Office of the U.S. Trustee 33 Whitehall Street, 21 <sup>st</sup> Floor New York, New York 10004  U.S. Trustee